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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

NOTICE OF CROSS-APPEAL

Notice is hereby given that Wilmington Trust Company, as trustee for and trust administrator of the Motors Liquidation Company GUC Trust (the "GUC Trust"), and certain participating GUC Trust unitholders (the "Unitholders") hereby cross-appeal under 28 U.S.C. § 158(d)(2) and Rules 8002(a)(3) and 8006(e) of the Federal Rules of Bankruptcy Procedure to the United States Court of Appeals for the Second Circuit from the judgment entered in this action on June 1, 2015 (ECF No. 13177) (the "Judgment") and the Decision on Motion to Enforce Sale Order entered in this action on April 15, 2015 (ECF No. 13109) (the "Decision") pursuant to the Order, Pursuant to 28 U.S.C. § 158(d), and Fed. R. Bankr. P. 8006(e), Certifying Judgment for Direct Appeal to the Second Circuit entered in this action on June 1, 2015 (ECF No. 13178) (the "Certification"). Alternatively, to the extent that the United States Court of Appeals for the

Second Circuit does not authorize this cross-appeal, the GUC Trust and the Unitholders hereby cross-appeal the Judgment and the Decision to the United States District Court for the Southern District of New York.

A copy of the Judgment is annexed hereto as Exhibit 1, a copy of the Decision is annexed hereto as Exhibit 2, and a copy of the Certification is annexed hereto as Exhibit 3.

The parties to the Judgment and the Decision, and the names, addresses, and telephone numbers of their respective attorneys are:

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Dated: New York, New York

June 15, 2015

Respectfully submitted,

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